



# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R / 1-06)

Prescribed by the Department of Local Government Finance

FORM CF-1 / PP

- INSTRUCTIONS:**
1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between March 1, and May 15, of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between March 1, and the extended due date of each year.
  3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).

SECTION 1		TAXPAYER INFORMATION						
Name of taxpayer		Automatic Pool Covers, Inc.						
Address of taxpayer (number and street, city, state, and ZIP code)		17397 Oak Ridge Road Westfield In 46074						
Name of contact person		Telephone number						
Michael Shebek		(317) 579-2000						
SECTION 2		LOCATION AND DESCRIPTION OF PROPERTY						
Name of designating body		Resolution number						
Westfield Redevelopment Commission and Westfield City Council		11-01						
Location of property		County						
NE Approx. 8.53 Acres of Custom Commerce Park Westfield		Hamilton						
Description of new manufacturing equipment, or new research and development equipment, or new information technology equipment, or new logistical distribution equipment to be acquired.		DLGF taxing district number						
Manufacturing, logistic distribution and IT equipment for automatic pool cover manufacturing facility. Please see Exhibit A for a full description of IT equipment purchases.		015						
		Estimated starting date (month, day, year)						
		01/01/2011						
		Estimated completion date (month, day, year)						
		12/31/2013						
SECTION 3		EMPLOYEES AND SALARIES						
EMPLOYEES AND SALARIES		AS ESTIMATED ON SB-1	ACTUAL					
Current number of employees		24.00	32					
Salaries		1,397,760.00	1,949,000.00					
Number of employees retained		24.00	22					
Salaries		1,397,760.00	1,580,000.00					
Number of additional employees		22.00	10					
Salaries		885,252.80	369,000.00					
SECTION 4		COST AND VALUES						
	MANUFACTURING EQUIPMENT	R & D EQUIPMENT	LOGIST DIST EQUIPMENT	IT EQUIPMENT				
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project								
Plus: Values of proposed project	270,000.00				130,000.00		100,000.00	
Less: Values of any property being replaced								
Net values upon completion of project								
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project								
Plus: Values of proposed project	48,607.00	19,443.00			32,000.00	12,800.00	152,295.00	60,918.00
Less: Values of any property being replaced								
Net values upon completion of project								
<b>NOTE:</b> The <b>COST</b> of the property is confidential pursuant to IC 6-1.1-12.1-5.6 (d).								
SECTION 5		WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER						
WASTE CONVERTED AND OTHER BENEFITS		AS ESTIMATED ON SB-1	ACTUAL					
Amount of solid waste converted								
Amount of hazardous waste converted								
Other benefits:								
SECTION 6		TAXPAYER CERTIFICATION						
I hereby certify that the representations in this statement are true.								
Signature of authorized representative		Title	Date signed (month, day, year)					
		President	3-22-13					

**OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)  
THAT WAS APPROVED AFTER JUNE 30, 1991.**

**INSTRUCTIONS: (IC 6-1.1-12-5.9)**

1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the Township Assessor and the County Auditor.
4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits.
5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the Township Assessor.

We have reviewed the CF-1 and find that:

- ☐ the property owner **IS** in substantial compliance
- ☐ the property owner **IS NOT** in substantial compliance
- ☐ other (specify) \_\_\_\_\_

Reasons for the determination (attach additional sheets if necessary)

Signature of authorized member

Date signed (month, day, year)

Attested by:

Designating body

If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.

Time of hearing

☐ AM  
☐ PM

Date of hearing (month, day, year)

Location of hearing

**HEARING RESULTS (to be completed after the hearing)**

☐ Approved

☐ Denied (see instruction 5 above)

Reasons for the determination (attach additional sheets if necessary)

Signature of authorized member

Date signed (month, day, year)

Attested by:

Designating body

**APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]**

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

## **Exhibit A**

HP Server – hardware and installation \$32,833.29

As part of our manufacturing upgrades, we purchased and installed a new computer server. The server is designed to increase our production capacity at each manufacturing cell. Each manufacturing cell is now on a real time production schedule with digital access to our mainframe server.

Thin Clients – hardware and setup \$5,687.48

As a component of our manufacturing upgrades, we purchased and installed thin client computer stations. The computer stations increase our production capacity at each manufacturing cell. Each manufacturing cell is now on a real time production schedule with digital access to our mainframe server. The thin client stations contain all applicable manufacturing software.

Software upgrade for Server and Thin Clients \$35,896.53

With the manufacturing upgrades, we purchased and installed manufacturing software – MAS200 & JOBOPS [configuration software] and Microsoft Office. The computer stations increase our production capacity at each manufacturing cell. Each manufacturing cell is now on a real time production schedule with digital access to our mainframe server. In addition, the manufacturing cells can communicate with other cells and the office as needed digitally.

Printer/Copier \$15,345.94

Copier purchased and installed to centralize scanning and document reproduction between the office and manufacturing floor.

Desktop and Laptop Computers and setup [5] \$7,497.52

Mobile and desktop computer terminals for a variety of company departments – setup and installation costs.

Manufacturing paging system \$1,479.63

Installed paging system to communicate with entire manufacturing floor.

In addition, we had the following upgrades related to our move:

Security and warehouse cameras \$5,091.00

Monitor all manufacturing areas for safety and production down time.

Telephone/voice/data – hardware & install \$48,463.53

Upgraded communications systems to enable all groups in this manufacturing facility to communicate more efficiently which results in more efficient manufacturing and production of product.